PELOTON INSURANCE BROKERS, LLC

Commercial Insurance Intake Application

Commercial businesses, home health, home care and hospice

Complete what you have available and save a copy for your broker.
Ask us how to share your completed application and supporting documents.

Legal business name

Primary contact and title

Business email

Business phone

Headquarters and operating states

Renewal date or coverage deadline

Annual revenue (estimate)

Employee count (estimate)

Coverage requested and current insurance, if any

Business activities and services provided

Caregiver duties, service locations and payroll, if applicable

Prior claims and any customer insurance requirements or endorsements

For broker intake only. Insurers may require separate applications. This form does not bind coverage.

Leave out patient information, Social Security numbers, payment details and credentials.

Questions? Call Peloton at (949) 359-1380.